

Wednesday, August 24, 2022



# MORNING REPORT

After two days of losses, the market not only rebounded smartly on August 23, but also showed good recovery from the day's low, which resulted into formation of somewhat Bullish Piercing kind of pattern on the daily charts on the Nifty50. This pattern is generally formed in a downtrend and is bullish reversal pattern.

The rally was despite weakness in global counterparts amid rising oil prices and the euro reaching 20-year low against US dollar.

## STOCKS IN NEWS

### Adani Enterprises:

The Adani Group company's indirect subsidiary Vishvapradhan Commercial (VCPL) exercised certain warrants for acquiring 99.5 percent shareholding in RRPR Holding (RRPR), a promoter company of New Delhi Television Limited (NDTV). The acquisition will result in VCPL acquiring control of RRPR. RRPR holds 29.18 percent stake in NDTV. VCPL, along with AMG Media Networks (AMNL) & Adani Enterprises will launch an open offer to acquire up to 26 percent stake in NDTV.

### Ugro Capital:

The company said its Investment and Borrowing Committee will meet on August 26 to approve raising of funds by way of issuance of non-convertible debentures through private placement basis.

### Chennai Petroleum Corporation:

Chennai Petroleum has decided to form a joint venture company along with Indian Oil Corporation and other seed equity investors (Axis Bank, HDFC Life Insurance Company, ICICI Bank, ICICI Prudential Life Insurance Company and SBI Life Insurance Company for implementing the 9 MMTPA refinery project at Cauvery basin refinery, at estimated cost of Rs 31,580 crore. Chennai Petroleum received board approval for equity investment of upto Rs 2,570 crore in the joint venture, towards its contribution of 25 percent.

### Monarch Network Capital:

The company through Monarch Alternative Investment Fund raised Rs 252 crore in its second Cat-3 AIF. It plans to infuse Rs 1,000 crore in its existing and new businesses over the next three years. It has received interest from sovereign funds and family offices.



ICICIBANK	-0.04%
HDFCBANK	0.02%
INFOSYS	-0.60%
Wipro	-1.27%
TATAMOTORS	0.72%
DRREDDY	1.03%

## STOCKS TO WATCH TODAY

- KRBL
- RBLBank
- Zomato
- Redington
- SKFIndia

# FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
NOMURA	upgrade	BUY	Passenger Cars	M&M	1505	1226	23%
NOMURA	upgrade	BUY	Pharmaceuticals	LUPIN	863	682	27%
CLSA	upgrade	BUY	2/3 Wheelers	EICHERMOT	4154	3363	24%
CLSA	upgrade	BUY	2/3 Wheelers	EICHERMOT	4154	3442	21%
GOLDMAN SACHS	upgrade	BUY	Pharmaceuticals	GLAND	2830	2384	19%

## STOCKS UNDER F&O BAN ON NSE

The National Stock Exchange has not added any stock in its F&O ban list

## EARNINGS REVIEWS



### SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.



### Vinatiorg QOQ (Q1FY22) CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



### TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.

# STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
JKCEMENT	2,666.00	0.68%	3,97,250	-0.38%	2,95,724	82.03%
UBL	1,627.70	-1.23%	12,71,600	11.04%	3,21,615	70.92%
CROMPTON	388.1	-0.59%	44,85,000	9.97%	9,67,547	69.79%
DIVISLAB	3,546.00	-0.86%	32,94,300	5.62%	7,17,695	69.58%
OFSS	3,258.00	-0.80%	4,12,600	0.29%	41,080	67.97%
ALKEM	2,938.60	-0.09%	5,48,600	0.77%	1,07,951	67.01%
HINDUNILVR	2,599.10	-1.25%	1,03,31,700	-0.38%	8,91,376	65.09%
ATUL	9,266.70	3.35%	1,49,700	26.49%	51,936	64.79%
MCDOWELL-N	770.05	-0.58%	1,54,22,500	0.29%	17,95,980	64.73%
PFC	118.3	0.47%	3,83,28,400	-2.15%	25,72,696	64.62%

## STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
CUB	178.65	3.78%	79,85,000	28.89%
ATUL	9,266.70	3.35%	1,49,700	26.49%
DIXON	4,046.85	0.41%	8,44,375	15.16%
DELTACORP	210.05	3.52%	1,80,02,100	15.12%
BEL	298.4	3.20%	2,74,55,000	11.89%
INDIACEM	207.8	3.43%	1,26,78,800	11.79%
IDFC	61.3	3.11%	13,04,80,000	10.86%
NTPC	158.85	1.31%	8,43,65,700	9.56%
CIPLA	1,040.05	1.70%	90,14,850	8.57%
METROPOLIS	1,407.50	2.25%	11,55,900	8.17%

## STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
TORNTPOWER	583.05	-0.34%	32,25,000	-8.63%
PERSISTENT	3,636.65	-1.41%	5,33,700	-4.28%
HINDPETRO	243.05	-1.38%	1,87,97,400	-3.24%
BRITANNIA	3,681.40	-0.09%	17,82,800	-3.03%
COFORGE	3,698.30	-0.83%	8,92,800	-2.68%
MOTHERSON	124.25	-1.07%	4,02,34,500	-2.62%
ADANIENIT	3,032.30	-0.54%	1,86,59,500	-2.14%
LTI	4,663.20	-1.16%	13,57,050	-1.82%
HCLTECH	948.5	-1.04%	2,18,19,700	-1.74%
SUNTV	487.2	-1.58%	1,08,63,000	-1.56%

## STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
UBL	1,627.70	-1.23%	12,71,600	11.04%
CROMPTON	388.1	-0.59%	44,85,000	9.97%
MFSL	800.8	-0.07%	18,97,350	8.11%
DIVISLAB	3,546.00	-0.86%	32,94,300	5.62%
ICICIGI	1,250.35	-0.77%	37,77,825	5.58%
CUMMINSIND	1,203.90	-0.10%	34,83,600	4.76%
MPHASIS	2,271.60	-3.01%	19,91,850	4.33%
AMBUJACEM	406.75	-0.42%	6,66,84,600	3.26%
TCS	3,295.20	-1.69%	1,19,32,800	2.99%
HDFCBANK	1,468.00	-0.32%	5,81,73,500	2.92%

## STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
SYNGENE	591.85	2.41%	25,12,000	-16.32%
VOLTAS	993.95	1.97%	35,25,000	-15.86%
TATACHEM	1,102.25	1.48%	58,52,000	-15.82%
POLYCAB	2,392.00	2.13%	8,82,300	-11.84%
INDUSTOWER	199.95	2.09%	2,13,94,800	-11.83%
IPCALAB	922.4	2.13%	16,14,600	-10.94%
ASHOKLEY	146.7	3.24%	4,60,60,000	-9.42%
GUJGASLTD	490.2	2.03%	52,83,750	-9.29%
AUBANK	649.4	1.92%	64,11,000	-9.23%
HDFCAMC	2,156.70	2.50%	21,51,300	-8.96%

**RESULT CALENDAR**

August 24, 2022

INDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score



# OPTION DATA

## CHANGE IN CALL OPEN INTREST



## FUND FLOW PICTURE

August 24, 2022

CASH MARKET	RS CRORE
FII CASH	563
DII CASH	215.2
FII's IN DERIVATIVES	RS CRORE
INDEX FUTURES	-110
INDEX OPTIONS	6068
STOCK FUTURES	367
STOCK OPTIONS	185

## TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : Heg Ltd, Hinduja Global Solutions Ltd, Ruby Mills Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Jubilant Ingrevia Ltd, Sun Tv Network Ltd

# INDICES TREND



Indices	23/08/22	22/08/22	19/08/22	18/08/22	17/08/22
Dow Jones Industrial Average	weak	strong	strong	strong	strong
NASDAQ	weak	moderate	strong	strong	strong
DAX	weak	moderate	strong	weak	strong
CAC	weak	strong	strong	moderate	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	very strong	strong
Shanghai Composite	strong	strong	strong	strong	strong
Hang Seng	weak	weak	weak	weak	weak

Indian Indices	23/08/22	22/08/22	19/08/22	18/08/22	17/08/22
Nifty 50	moderate	strong	strong	strong	strong
Nifty Bank	moderate	strong	very strong	very strong	very strong
Nifty Midcap 50	moderate	strong	strong	strong	strong
Nifty Midcap 100	moderate	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	moderate	strong	strong	very strong	very strong
Nifty Media	moderate	moderate	moderate	moderate	weak
Nifty Pharma	moderate	moderate	strong	strong	strong
Nifty PSU Bank	moderate	strong	strong	strong	strong
Nifty IT	moderate	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	strong	strong	very strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	moderate	strong	strong	strong	strong
Nifty Auto	moderate	strong	strong	very strong	very strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	moderate	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

# INDICES TREND

NCDEX	23/08/22	22/08/22	19/08/22	18/08/22	17/08/22
TMC	weak	moderate	moderate	weak	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	strong	strong	strong	strong	strong
GUARSEED	very weak	very weak	very weak	weak	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	weak	strong	strong	strong	strong
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	moderate	strong	strong	strong
JEERA	strong	strong	very strong	very strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	23/08/22	22/08/22	19/08/22	18/08/22	17/08/22
GOLD	weak	moderate	moderate	weak	weak
SILVER	weak	weak	weak	weak	weak
CRUDE	weak	weak	moderate	weak	weak
NATURALGAS	very strong	strong	strong	very strong	strong
LEAD	strong	strong	moderate	moderate	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	moderate	strong	strong
COPPER	strong	strong	strong	moderate	moderate
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	strong	strong	very strong	very strong
ALUMINIUM	weak	weak	weak	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	23/08/22	22/08/22	19/08/22	18/08/22	17/08/22
USDINR	strong	strong	strong	strong	strong
EURINR	weak	weak	weak	weak	strong
GBPINR	weak	weak	moderate	moderate	moderate
JPYINR	weak	weak	weak	weak	moderate

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